

GNDP Update to Examination

Publication of the East of England Forecasting Model Update

On 18th July Cambridgeshire County Council published an update to the East of England Forecasting Model.

The background to the model and its influence on the Joint Core Strategy is explained in para 10.1 of the Homes and Housing Topic Paper, SDJCS 14, (also available as TP12) and three runs of the model were attached as an appendix 4 to that paper. One of these runs (the Greater Norwich Spring 2012 baseline) was subsequently corrected and replaced by paper SDJCS 14.1.

In terms of table 1 of paper SDJCS 14 the new model run would add a further source of comparison of dwelling requirement figures into page 15 of the document. The July 2013 EEFM figure would be 32,300.

The relevant extract from the latest model run is attached. The model itself is available at:

[East of England Forecasting Model | Cambridgeshire Insight](#)

GNDP

19th July 2013

Appendix
EEFM Greater Norwich Baseline - Extract from July 2013 update

Table 1: Key indicators

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
Demography																			
Total population	370.2	373.5	378.0	381.4	385.6	389.7	393.6	397.4	401.2	404.9	408.6	412.3	416.0	419.7	423.3	426.9	430.4	433.8	437.2
Working age population	237.3	238.6	240.9	242.2	242.7	243.6	244.6	245.6	246.6	247.5	248.5	249.6	250.8	252.0	253.1	254.2	255.4	256.5	257.5
Migration & other changes	2.5	3.1	3.9	2.8	3.6	3.5	3.2	3.1	3.1	3.1	3.1	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2
Labour market																			
Employees in employment	181.6	177.6	174.3	173.6	175.6	175.6	176.8	179.2	181.4	183.1	184.9	186.5	187.9	189.2	190.2	191.2	192.1	192.9	193.8
Self employed	26.4	26.8	29.2	29.7	30.7	30.3	30.6	31.4	32.0	32.4	32.9	33.2	33.5	33.7	33.9	34.0	34.2	34.3	34.5
Total employment (jobs)	208.0	204.4	203.5	203.3	206.3	205.9	207.3	210.7	213.3	215.6	217.7	219.7	221.4	222.9	224.1	225.2	226.3	227.3	228.2
Total workplace employed p	188.6	186.3	186.2	184.7	187.5	187.1	188.4	191.5	194.0	196.0	198.0	199.8	201.4	202.7	203.8	204.8	205.8	206.7	207.6
Residence employment	174.0	170.6	172.4	176.4	182.2	181.7	182.8	185.4	187.5	189.3	190.9	192.4	193.7	194.6	195.5	196.2	196.8	197.4	198.0
Residence employment rate	62.3	60.2	59.8	60.2	61.3	60.3	60.0	60.3	60.5	60.6	60.8	60.9	61.0	61.0	61.2	61.2	61.1	61.0	60.9
Net commuting	14.6	15.7	13.7	8.4	5.3	5.4	5.6	6.1	6.5	6.8	7.1	7.4	7.7	8.0	8.3	8.7	9.0	9.3	9.6
Unemployment level	4.5	7.4	7.2	7.3	7.5	7.3	7.2	6.6	6.1	5.7	5.4	5.0	4.8	4.6	4.4	4.3	4.1	4.0	3.8
Unemployment rate	1.9	3.1	3.0	3.0	3.1	3.0	2.9	2.7	2.5	2.3	2.2	2.0	1.9	1.8	1.8	1.7	1.6	1.5	1.5
Output																			
Total GVA	7883.5	7533.8	7772.6	7865.8	7950.5	8009.3	8179.2	8473.5	8776.5	9073.1	9356.7	9641.3	9929.8	10221.1	10515.5	10817.8	11133.4	11447.4	11748.2
Labour productivity	37.9	36.9	38.2	38.7	38.5	38.9	39.4	40.2	41.1	42.1	43.0	43.9	44.8	45.9	46.9	48.0	49.2	50.4	51.5
GVA per capita	21.3	20.2	20.6	20.6	20.6	20.6	20.8	21.3	21.9	22.4	22.9	23.4	23.9	24.4	24.8	25.3	25.9	26.4	26.9
Housing																			
Households	161.8	163.5	164.6	165.8	167.6	169.4	171.1	172.7	174.4	176.0	177.6	179.6	181.5	183.4	185.4	187.3	189.2	191.1	192.9
Demand for dwellings	167.8	169.5	170.7	171.9	173.8	175.6	177.4	179.1	180.8	182.5	184.2	186.2	188.2	190.2	192.2	194.2	196.2	198.2	200.1